



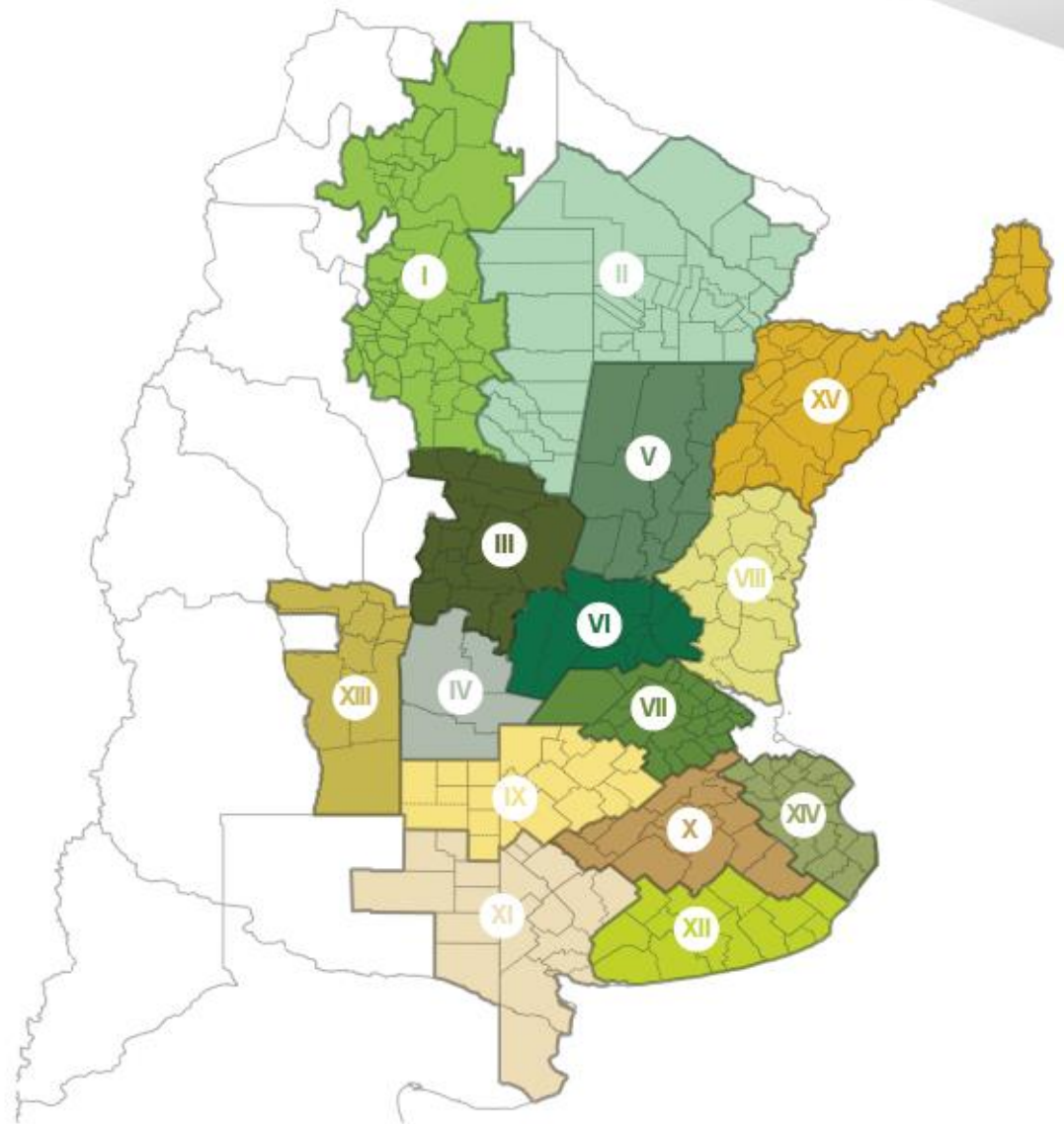
WEEKLY AGRICULTURAL REPORT



NOVEMBER 30, 2017



BUENOS AIRES GRAIN EXCHANGE
DEPARTMENT OF AGRICULTURAL
ESTIMATES



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- ◆ I - NOA (Noroeste Argentino)
- ◆ II - NEA (Noreste Argentino)
- ◆ III - Centro-Norte de Córdoba
- ◆ IV - Sur de Córdoba
- ◆ V - Centro-Norte de Santa Fe
- ◆ VI - Núcleo Norte
- ◆ VII - Núcleo Sur
- ◆ VIII - Centro-Este de Entre Ríos
- ◆ IX - Norte de La Pampa - Oeste de Buenos Aires
- ◆ X - Centro de Buenos Aires
- ◆ XI - Sudoeste de Buenos Aires - Sur de La Pampa
- ◆ XII - Sudeste de Buenos Aires
- ◆ XIII - San Luis
- ◆ XIV - Cuenca del Salado
- ◆ XV - Corrientes - Misiones

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AGRICULTURAL WEATHER OUTLOOK NOVEMBER 30 TO DECEMBER 6, 2017

RAINFALLS FOLLOWED BY SHARP TEMPERATURE OSCILLATION.

The current perspective begins with winds coming from the North, which will bring a sharp temperature drop to most part of the agricultural area. The areas close to the Atlantic Littoral will receive maritime winds, moderating temperatures. At the same time, the passage of a storm front will affect most part of the Ag. region, with severe local storms over Paraguay, the center of the NOA region, the center of the Cuyo region, and the west of the Pampas region. Rainfalls will be scarce, however, over hilly areas, the east of Uruguay and the west -center of Buenos Aires. Coupled with the front, the entry of winds from the southwest will sharply drop temperatures across most part of the agricultural region.

SOYBEAN

Recent rainfalls have brought relief to soils at the ideal planting window. Most of the center of the agricultural region observed precipitations ranging from moderate to abundant. This condition fostered the planting of first-crop soybeans and guarantee the forthcoming planting of second-crop soybeans.

CORN

Over the last week, corn planting expanded across the national agricultural area. Most of the progress took place in the provinces of Córdoba, Santa Fe and Buenos Aires with the planting of the first late-planted and second crops. Fieldwork is delayed in high-lying areas with regular soil moisture.

Most of the early-planted plots are differentiating leaves and at R1 under good sanitary conditions. To date, corn is 38.2% planted out of an area estimated at 5.4 M hectares, up 5.9% YoY (season 2016/17: 5.1 MHa). Weekly progress stands at 2.4 percentage points. In absolute numbers, 2 M hectares have already been planted with the summer cereal.

SUNFLOWER

Sunflowers are 95% planted, out of an final area estimated at 1.75 M hectares. The center of Chaco collected specific plots, while soybeans, the rest of the area, are at grain-filling stage. Precipitation over the west and southwest of Buenos Aires helped replenish plots with regular moisture levels.

SORGHUM

Since our last report, sorghum planting has been delayed due to low temperatures in Buenos Aires and La Pampa and lack of surface moisture in the northern provinces. Most of the plots planted in October are differentiating leaves under good sanitary condition. To date, planting is 36% complete out of an area estimated at 830,000 hectares, up 4% YoY (Season 2016/17: 800,000 Ha.). Fortnightly progress stands at 13.4 percentage points. In absolute numbers, 300,000 hectares have been planted. Fortnightly progress is estimated at 13.5 percentage points.

WHEAT

Over the last week, wheat harvest has expanded into the north and center of the country. Weekly and YoY progress stand at 10 and 2.5 percentage points, respectively. The area collected is estimated at 1.6 M H which accounts for 31.4% of the area. The national average yield is estimated at 2.25 T/H. We project a final production at 17 M tons.



WEEKLY AGRICULTURAL REPORT

ANNEX

SOYBEAN

2017/18 Season

As of: Nov. 29, 2017

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2016/17	2017/18		
I NOA	950.000	1.010.000	-	-
II NEA	1.400.000	1.330.000	-	-
III Ctro N Cba	2.200.000	2.230.000	24,7	550.200
IV S Cba	1.640.000	1.630.000	60,6	987.910
V Ctro N SFe	1.340.000	1.350.000	34,8	470.000
VI Núcleo Norte	2.840.000	2.580.000	69,3	1.786.950
VII Núcleo Sur	2.470.000	2.380.000	71,2	1.694.242
VIII Ctro E ER	1.290.000	1.300.000	58,7	763.100
IX N LP-OBA	2.130.000	1.910.000	44,3	846.792
X Ctro BA	800.000	530.000	17,4	92.190
XI SO BA-S LP	470.000	390.000	9,3	36.360
XII SE BA	1.300.000	1.160.000	28,9	335.225
XIII SL	200.000	190.000	57,5	109.200
XIV Cuenca Sal	130.000	70.000	8,3	5.800
XV Otras	40.000	40.000	40,6	16.250
TOTAL	19.200.000	18.100.000	42,5	7.694.219

CORN

2017/18 Season

As of: Nov. 29, 2017

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2016/17	2017/18			
I	NOA	340.000	375.000	-	-
II	NEA	580.000	600.000	-	-
III	Ctro N Cba	754.000	805.000	16,7	134.435
IV	S Cba	652.000	675.000	21,6	145.800
V	Ctro N SFe	208.000	220.000	40,2	88.440
VI	Núcleo Norte	501.000	530.000	85,8	454.475
VII	Núcleo Sur	383.000	410.000	81,0	332.100
VIII	Ctro E ER	162.000	175.000	63,2	110.600
IX	N LP-OBA	535.000	580.000	54,0	313.200
X	Ctro BA	280.000	300.000	46,0	138.000
XI	SO BA-S LP	160.000	165.000	66,0	108.900
XII	SE BA	190.000	195.000	65,0	126.750
XIII	SL	220.000	230.000	21,6	49.680
XIV	Cuenca Sal	105.000	110.000	46,0	50.600
XV	Otras	30.000	30.000	41,2	12.360
TOTAL		5.100.000	5.400.000	38,2	2.065.340

SUNFLOWER

2017/18 Season

As of: Nov. 29, 2017

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2016/17	2017/18			
I	NOA	-	-	-	
II	NEA	325.000	380.000	100,0	
III	Ctro N Cba	4.000	5.000	100,0	
IV	S Cba	21.000	21.000	100,0	
V	Ctro N SFe	230.000	260.000	100,0	
VI	Núcleo Norte	10.000	12.000	100,0	
VII	Núcleo Sur	8.000	9.000	100,0	
VIII	Ctro E ER	6.000	7.000	100,0	
IX	N LP-OBA	130.000	110.000	98,0	
X	Ctro BA	65.000	55.000	95,0	
XI	SO BA-S LP	410.000	370.000	86,0	
XII	SE BA	360.000	390.000	92,0	
XIII	SL	24.000	24.000	100,0	
XIV	Cuenca Sal	100.000	100.000	100,0	
XV	Otras	7.000	7.000	100,0	
TOTAL		1.700.000	1.750.000	95,0	1.662.050

SORGHUM

2017/18 Season

As of: Nov. 29, 2017

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2016/17	2017/18			
I	NOA	23.000	23.000	5,0	1.150
II	NEA	200.000	220.000	15,0	33.000
III	Ctro N Cba	80.000	80.000	45,0	36.000
IV	S Cba	30.000	30.000	40,0	12.000
V	Ctro N SFe	138.000	143.000	62,0	88.660
VI	Núcleo Norte	30.000	30.000	71,0	21.300
VII	Núcleo Sur	17.000	170.000	75,0	12.750
VIII	Ctro E ER	60.000	65.000	68,0	44.200
IX	N LP-OBA	40.000	40.000	28,0	11.200
X	Ctro BA	10.000	10.000	25,0	2.500
XI	SO BA-S LP	80.000	80.000	15,0	12.000
XII	SEBA	7.000	7.000	16,0	1.120
XIII	SL	45.000	45.000	19,0	8.550
XIV	Cuenca Sal	25.000	25.000	28,0	7.000
XV	Otras	15.000	15.000	50,0	7.500
TOTAL		800.000	830.000	36,0	298.930

WHEAT

2017/18 Season

As of: Nov. 29, 2017

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sow n	Lost	Harvestable					
I	NOA	365.000	18.000	347.000	100,0	347.000	10,2	354.229
II	NEA	355.000	15.000	340.000	97,0	329.800	14,1	465.540
III	Ctro N Cba	730.000	14.000	716.000	45,0	322.200	20,7	665.422
IV	S Cba	380.000	4.000	376.000	15,0	56.400	27,8	156.828
V	Ctro N SFe	280.000	12.000	268.000	75,0	201.000	25,2	507.005
VI	Núcleo Norte	750.000	8.000	742.000	32,0	237.440	41,5	984.458
VII	Núcleo Sur	475.000	5.000	470.000	20,0	94.000	45,5	427.660
VIII	Ctro E ER	250.000	6.000	244.000	34,0	82.960	24,2	200.749
IX	N LP-OBA	385.000	-	385.000	-	-	-	-
X	Ctro BA	285.000	-	285.000	-	-	-	-
XI	SO BA-S LP	450.000	-	450.000	-	-	-	-
XII	SE BA	650.000	-	650.000	-	-	-	-
XIII	SL	8.000	-	8.000	-	-	-	-
XIV	Cuenca Sal	72.000	-	72.000	-	-	-	-
XV	Otras	15.000	500	14.500	100,0	14.500	21,5	31.160
TOTAL		5.450.000	82.500	5.367.500	31,4	1.685.300	22,5	3.793.051